

Chicago-based private equity firm with a passion for creating superior companies. For more than 30 years, we have worked with business leaders of middle market industrial businesses to accelerate growth and improve operational performance by leveraging our experience, network and resources. We are making control investments from a committed \$260 million fund.



- Industrial Services
- Value-Added Distribution



- o Engineered Industrial Products o Platforms \$20-\$150 mm EV o Growing, fragmented markets
 - Add-ons of any size



TARGET ATTRIBUTES

- o Critical components, services
- Complex customer relationships
- o Margins reflect value-add



- Buy and build
- o Revitalize growth
- Operational improvement

What Makes Shorehill Different

EXTENSIVE EXPERIENCE

- Over 30 years of PE experience
- Successfully invested through three recessionary periods
- Ideal profile for founders Inc. Top PE Fund for Entrepreneurs

MIDWEST CULTURE

- Create true partnerships to support post-closing goals
- Philosophy of shared success, clear and direct communication
- Collaborative approach in all dealings

BROAD NETWORK

- Network developed over more than 30 years
- Populate boards of directors with deep industry experience
- Team of 65+ executives utilized to access domain knowledge, strategic insights, networks, and deal flow

CONSISTENT PROCESS

- Efficient transaction execution, delivering high certainty of closing
- Tailored investment management focused on human capital. performance improvement, and organic / add-on growth

GP COMMITMENT

- GP is the largest investor in our fund
- Committed to measured and sustainable business transformation
- GP facilitates broad management equity participation

Select Areas of Interest

- Aftermarket & replacement parts
- Calibration: Parts and Service
- Electrical: Transmission and Distribution
- **Energy management components**
- Flow control
- Food: Processing and Safety
- Packaging, paper and plastic
- Power transmission & fluid power
- **Process automation**
- Pumps, valves and cylinders
- Select building products
- Sensors, test and measurement devices
- Specialty contracting services
- Technician-driven industrial services



Shorehill Capital has been recognized by Inc. magazine as one of the top private equity firms for entrepreneurs in each year since 2019

BUSINESS DEVELOPMENT

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CURRENT PORTFOLIO

Description

Add-on Acquisitions



Branded manufacturer and supplier of sewn products used in the electric utility, airline, and government markets Seeking industrial sewing operations

October 2024



Full-service distributor, wholesaler and fabricator of rigging products, including chain, wire rope, synthetic slings and other related hardware

3 add-ons completed

Seeking value-added distributors of rigging products

September 2022



Distributor and manufacturer of custom packaging solutions to a diverse set of industries

5 add-ons completed

Seeking value-added distributors and/or niche manufacturers of packaging supplies

July 2021



Manufacturer of electronic devices and sensors for the building controls / automation, HVAC, and lighting markets

Seeking manufacturers of building automation devices

January 2019



Value-added distributor of fluid power and factory automation products and solutions for a diversified customer base

3 add-ons completed

Seeking Midwest-based distributors of industrial fluid power products and automation components

October 2019



Manufacturer of precision aerospace and defense components for turbine engine, motion control and flow control applications 3 add-ons completed

Seeking precision machining businesses primarily serving the aerospace and defense industries

PRIOR SHOREHILL INVESTMENTS



Acquired: January 2015 Exited: August 2022 Fabricating distributor of conveyor system components including conveyor belts, accessories and rubber products

5 add-ons completed

Seeking businesses operating in the lightweight belting market through distribution or value-added services

Retained small minority stake with private equity owner.



Acquired: November 2017 Exited: November 2023 Manufacturer and supplier of products used in the North American electric power

5 add-ons completed









































