WE HAVE INVESTED OVER $1 BILLION | **ACROSS MORE THAN 100 TRANSACTIONS** | **OVER 3 DECADES**

Chicago-based private equity firm with a passion for creating superior companies. For more than 30 years, we have worked with business leaders of middle market industrial businesses to accelerate growth and improve operational performance by leveraging our experience, network and resources. We are making control investments from a committed $260 million fund.

INDUSTRIAL SECTOR FOCUS

- Manufacturing
- Business Services
- Distribution

SIZE

- EBITDA up to $15mm
- Platforms $20-$150mm EV
- Add-ons of any size

TARGET ATTRIBUTES

- Growing, fragmented markets
- Critical components, services
- Complex customer relationships
- Margins reflect value-add

STRATEGIES

- Buy and build
- Revitalize growth
- Operational improvement

What Makes Shorehill Different

EXTENSIVE EXPERIENCE

- Over 30 years of PE experience
- Successfully invested through three recessionary periods
- Ideal profile for founders – Inc. Top PE Fund for Entrepreneurs

MIDWEST CULTURE

- Create true partnerships to support post-closing goals
- Philosophy of shared success, clear and direct communication
- Collaborative approach in all dealings

BROAD NETWORK

- Network developed over more than 30 years
- Populate boards of directors with deep industry experience
- Team of 65+ executives utilized to access domain knowledge, strategic insights, networks, and deal flow

CONSISTENT PROCESS

- Efficient transaction execution, delivering high certainty of closing
- Tailored investment management focused on human capital, performance improvement, and organic / add-on growth

GP COMMITMENT

- GP is the largest investor in our fund
- Committed to measured and sustainable business transformation
- GP facilitates broad management equity participation

Select Areas of Interest

- ✓ Aftermarket & replacement parts
- ✓ Calibration: Parts and Service
- ✓ Electrical: Transmission and Distribution
- ✓ Energy management components
- ✓ Flow control
- ✓ Food: Processing and Safety
- ✓ Packaging, paper and plastic
- ✓ Power transmission & fluid power
- ✓ Process automation
- ✓ Pumps, valves and cylinders
- ✓ Select building products
- ✓ Sensors, test and measurement devices
- ✓ Specialty contracting services
- ✓ Technician-driven services

Inc. Founder Friendly Investors 2026

Shorehill Capital has been recognized by *Inc.* magazine as one of the top private equity firms for entrepreneurs in each year since 2019

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CURRENT PORTFOLIO

	Description	Add-on Acquisitions
ESTEX MFG. CO. SINCE 1900 October 2024	Branded manufacturer and supplier of sewn products used in the electric utility, airline, and government markets	Seeking industrial sewing operations
ASCENT LIFTING September 2022	Full-service distributor, wholesaler and fabricator of rigging products, including chain, wire rope, synthetic slings and other related hardware	**6 add-ons completed** Seeking value-added distributors of rigging products
FLEXPAK Expect Extraordinary July 2021	Distributor and manufacturer of custom packaging solutions to a diverse set of industries	**5 add-ons completed** Seeking value-added distributors and/or niche manufacturers of packaging supplies
TRIAD TECHNOLOGIES October 2019	Value-added distributor of fluid power and factory automation products and solutions for a diversified customer base	**4 add-ons completed** Seeking Midwest-based distributors of industrial fluid power products and automation components
TRIBUS AEROSPACE June 2017	Manufacturer of precision aerospace and defense components for turbine engine, motion control and flow control applications	**3 add-ons completed** Seeking precision machining businesses primarily serving the aerospace and defense industries

PRIOR SHOREHILL INVESTMENTS

	Description	Accomplishments
BELT POWER 7.5 Year Hold	Fabricating distributor of conveyor system components including conveyor belts, accessories and rubber products Retained small minority stake with private equity owner.	• Expanded management team • Installed reporting, KPI's, new CRM • Professionalized sales strategy • Opened 4 branches / closed 5 add-ons
POWER GRID COMPONENTS, INC. 6 Year Hold	Manufacturer and supplier of products used in the North American electric power grid	• Assembled full management team • Unified under one ERP • Installed Lean, ISO, dashboards, KPI's • Completed 5 add-ons
RIB Functional Devices, Inc. 7 Year Hold	Manufacturer of electronic devices and sensors for the building controls / automation, HVAC, and lighting markets	• Built out the management team • Installed modern ERP, KPIs • Introduced Lean, ISO, dashboards • Implemented sales strategy and new product development process

PRIOR INVESTMENT EXPERIENCE

BAKERCORP · Beacon Roofing Supply, Inc. · CII Technologies · dura-line · GSE Environmental · Hunt · Kele · Koller · Kranson Industries · NorthStar Group Services, Inc. · Precise Technology · Renold Jeffrey · Stronghaven Inc. · SunSource · Tharco · Thermon · TricorBraun · Utiliserve Incorporated · Weasler · WNA · Woods

Shorehill was recognized by Inc. Media as a founder-friendly investor over multiple years. As part of the qualification process, Inc. Media contacted past and present founders from Shorehill's investment portfolio to ask them about their experience partnering with Shorehill. Shorehill was one of multiple firms to receive this recognition. This rating may not be representative of any investor's experience and is not indicative of any future performance. In 2026, Shorehill paid Inc. Media $1,495 for its application and $2,495 to use Inc's Founder Friendly logo. Since investment advisers pay Inc. Media to apply for the recognition and to use the logo each year, Inc. Media has an incentive to offer recognition to investment advisers creating a material conflict of interest. Inc. Media is not an investor in any Shorehill funds.